



Aspira Pathlab & Diagnostics Limited

(Formerly known as Utkal Soap Products Ltd.)

Regd. Office: Flat No. 2, R D Shah Building, Shradhanand Road,
Opp. Railway Station, Ghatkopar (W), Mumbai 400 086
CIN:L85100MH1973PLC289209

Corporate Office: Plot No. 6, RPT House, Sector 24, Turbhe, Navi Mumbai 400 703

August 24, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001.

Scrip Code: 540788

Dear Sir/Madam,

Subject: Outcome of Operation Committee Meeting held on August 24, 2018

The Operation committee of Directors of the Company at its meeting held on August 24, 2018 at 12.00 PM has approved the following;

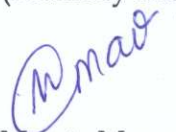
- 1) Allotment of 30,00,000 (Thirty Lakh) equity Shares of Rs. 10/- (Rupees Ten) each for cash at a price of Rs. 17 /- (Rupees Seventeen only) per share (including a premium of Rs. 7/- per share), the price has been calculated in accordance with the SEBI (ICDR) Regulations, 2009, aggregating to Rs. 5,10,00,000/- (Rupees Five Crores Ten Lakhs) on preferential basis to Promoters/ Promoter Groups and Strategic Investors not forming part of Promoters Group of the Company.
- 2) Allotment of 55,00,000 (Fifty-Five Lakhs) 9% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares (NCRPS) of the face value of Rs. 10 each on private placement basis to Yashraj Biotechnology Limited, Promoter of the Company for conversion of loan. The said preference shares are not proposed to listed on any stock exchange.

Consequent to said allotment, the paid up equity share capital of the Company stand increased from Rs. 5,19,30,000 (Five Crores Nineteen Lakhs Thirty Thousand) representing 51,93,000 equity shares of Rs. 10 each to Rs. 8,19,30,000 (Eight Crores Nineteen Lakhs Thirty Thousand) representing 81,93,000 equity shares of Rs. 10 each and paid up 9% preference share capital will stand as Rs. 5,50,00,000 (Five Crores Fifty Lakhs rupees) Representing 55,00,000 preference shares of Rs. 10/- each.

Meeting was concluded at 12.20 PM.

Kindly take the same on your record.

For **Aspira Pathlab & Diagnostics Limited**
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Mamta Mav
Company Secretary

